TRIMONT

Location Atlanta, GA

Contact

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CRE Experience 21+ Years

Education

- Master of Science Real Estate Finance, New York University
- BS Finance, University of Maryland

Industry & Community

- WAM
- CREFC Member
- National Multifamily Housing Committee

Lori Casey Director, Credit Solutions

Biography

As director of credit solutions for Trimont, Lori Casey is responsible for evaluating clients' portfolio to identify and execute strategic initiatives to enhance and protect the asset values. She takes an ethical approach to strive for excellence and ensures that each collateral position is upheld and maintained in accordance with Trimont's values system.

Lori received her bachelor's degree in finance from the University of Maryland at College Park and then went on to receive her master's degree in real estate finance from New York University.

Previously, Lori was a senior associate at American International Group, a director at RCG Longview CenterSquare Company, principal and founder of East Coast Multi Investment Group, vice president and team lead of Arbor Realty Trust's Bridge Program and SVP at SitusAMC. In these roles, Lori gained extensive experience in asset management that she brings to her position at Trimont. Some highlights in these roles include successfully underwriting 1 billion USD of equity investments, converting dozens of mezzanine loan positions subordinate to agency debt vehicles to REO and acquiring and operating hundreds of rent stabilized apartment communities in NYC. Additionally, during her time with various financial institutions, Lori has maintained responsibility for financing and restructuring of portfolios of assets with AUM 3 billion USD.

About Trimont

Trimont (<u>www.trimont.com</u>) is a specialized global commercial real estate loan services provider and partner for lenders seeking the infrastructure and capabilities needed to help them scale their business and make informed, effective decisions related to the deployment, management and administration of commercial real estate secured credit.

Data-driven, collaborative and focused on commercial real estate, Trimont brings a distinctive mix of intelligent loan analysis, responsive communications, and unmatched administrative capabilities to partners seeking cost-effective solutions at scale.

Founded in 1988 and headquartered in Atlanta, Trimont's team of 400+ employees serves a global client base from offices in Atlanta, Dallas, Kansas City, London, New York and Sydney. The firm currently has USD 236B in loans under management and serves clients with assets in 72 countries.